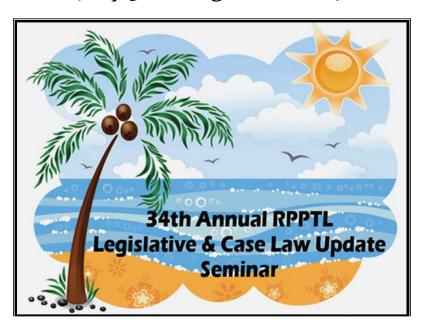


The Florida Bar Real Property, Probate & Trust Law Section 34th Annual Legislative & Case Law Update and

Executive Council Meeting

The Breakers July 31 – August 2, 2014





EVENT SCHEDULE

FREE Wifi – LOG ONTO BREAKERS GUEST WIRELESS. NO PASSWORD NEEDED.

EVENT SCHEDULE

Thursday, July 31, 2014

Thursday, July .)1, 2014		
6:30 am - 7:30 am	Reptile Run/Walk Club		Hotel Lobby
7:30 am - 9:00 am	Executive Committee Planning Meeting **		Imperial Suite 5148
7:30 am - 9:00 am	Breakfast On Own		-
8:00 am - 5:00 pm	Registration Desk Opens		Ponce de Leon Foyer
8:00 am - 9:00 am	Sponsor Coordination Committee		South Mezzanine 3 & 4
9:00 am - 10:00am	Kids Committee		South Mezzanine 6
9:00 am - 10:30am	Estate and Trust Tax Planning	P	Ponce de Leon 6
9:00 am - 10:30am	Real Property Financing & Lending	R	Ponce de Leon 1 & 2
10:00 am - 11:00am	Orientation for new Executive Council members**		Flagler Boardroom
10:00 am - 11:30am	Membership Communication	GS	South Mezzanine 9 &10
10:00 am - 12:00pm	Construction Law	R	Ponce de Leon 5
10:30 am - 12:00pm	Probate Law & Procedure	P	Mediterranean Ballroom
10:30 am - 12:00pm	Commercial Real Estate	R	Magnolia Room
10:30 am - 12:00pm	Title Issues & Standards	R	South Mezzanine 6
11:30 am - 1:30 pm	Grab and Go Buffet Lunch		Foyers
12:00 pm - 1:30 pm	Construction Law Institute	R	South Mezzanine 6
12:00 pm - 1:30 pm	Residential Real Estate & Industry Liaison	R	Magnolia Room
12:00 pm - 1:30 pm	Real Property Litigation	R	Ponce de Leon 4
12:00 pm - 2:00 pm	Probate & Trust Litigation	P	Mediterranean Ballroom
12:30 pm - 2:00 pm	IRA, Insurance & Employee Benefits	P	Ponce de Leon 1 & 2
1:00 pm - 3:00 pm	Membership, Diversity & Law Schools	GS	South Mezzanine 9 & 10
1:30 pm - 3:00 pm	Title Insurance & Title Insurance Liaison	R	Magnolia Room
2:00 pm - 3:30 pm	Guardianship & Power of Attorney	P	Ponce de Leon 6
2:00 pm - 3:30 pm	Elective Share Review *	P	Flagler Boardroom
2:00 pm - 3:30 pm	Attorney Trust Officer Liaison	P	Ponce de Leon 1 & 2
3:00 pm - 4:30 pm	Real Property Problems Study	R	Ponce de Leon 5
3:00 pm - 4:30 pm	Landlord & Tenant	R	South Mezzanine 6
3:00 pm - 5:00 pm	Condo and Planned Development	R	Ponce de Leon 4
3:30 pm - 5:00 pm	Trust Law	P	Mediterranean Ballroom
3:30 pm - 5:00 pm	Asset Protection	P	Ponce de Leon 1 & 2
5:00 pm - 6:00 pm	Fiduciary Practice Group	P	South Mezzanine 6
5:00 pm - 6:00 pm	At Large Members Meeting		Ponce de Leon 6
5:00 pm - 6:00 pm	Legislative Update Rehearsal **		Ponce de Leon 3
6:30 pm - 8:30 pm	Reception		The Circle
9:00 pm - 11:00pm	Hospitality		Imperial Suite 5148
Friday August 1	2017		

Friday, August 1, 2014

6:30 am - 7:30 am	Reptile Run/Walk Club	Hotel Lobby
7:30 am -4:30 pm	Legislative Update Seminar	Ponce de Leon Ballroom
12:00 pm - 1:30 pm	Ad Hoc Homestead Study Committee* P	Magnolia Room
4:30 pm - 5:30 pm	PAC **	Magnolia Room
6:30 pm - 7:30 pm	Reception	Venetian Ballroom
7:30 pm - 9:30 pm	Dinner	Venetian Ballroom
9:30 pm -11:30pm	Hospitality	Imperial Suite 5148

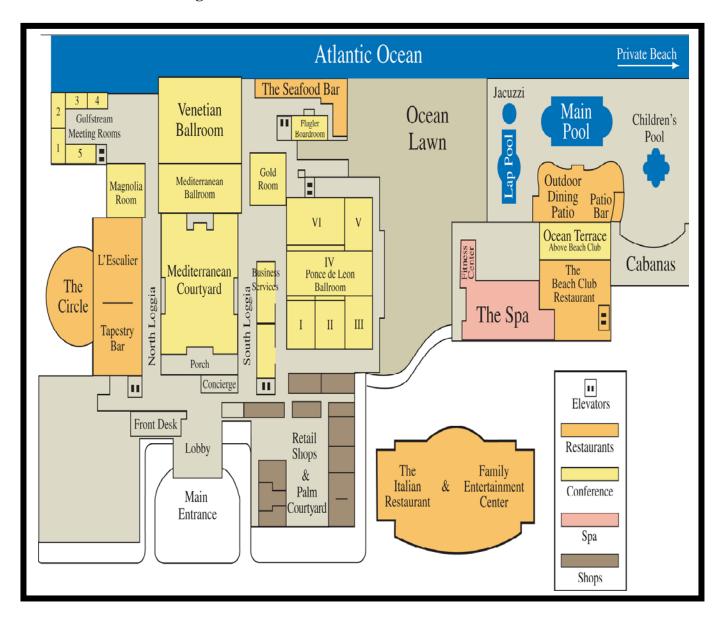
EVENT SCHEDULE (cont.)

Saturday, August 2, 2014

8:00 am – 10:00 am	Probate Roundtable P	Ponce de Leon 1, 2 & 3
8:00 am – 10:00 am	Real Estate Roundtable R	Ponce de Leon 5 & 6
8:00 am – 10:00 am	Spouse/Guest Breakfast	Mediterranean Ballroom
10:00 am - 2:00 pm	Executive Council Meeting	Ponce de Leon 4
12:00 pm - 1:00 pm	Box lunch (Executive Council members only)	Ponce de Leon 4
2:00 pm - 4:00 pm	Budget Committee Meeting ** GS	South Mezzanine 9 & 10
6:00 pm - 8:30 pm	Reptiles Slither to Zoo (bus departs from lobby at	Lobby
	5:00 PM)	
9:00 pm – 11:00 pm	Hospitality	Imperial Suite 5148

^{*}Participation in deliberations is limited to committee members only

- R _____Real Property Law Division Committee
- P ____Probate and Trust Law Division Committee
- **GS** ___General Standing Committee



^{**}Attendance by invitation only

THANK YOU TO OUR EXHIBITORS

Attorneys' Title Insurance Fund, Inc. (Booth 6)

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Guardian Trust serves as a professional Trustee, primarily for Special Needs Trusts (SNT), for clients throughout the United States. Established by the charity National Non-Profit for Americans with Disabilities, Inc. (NNAD) in 2002, Guardian Trust was created for the sole purpose of helping people with disabilities manage their finances while financially qualifying for Public Assistance Programs such as Medicaid and Supplemental Security Income (SSI).

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Lawgic, LLC (Booth 1)

Lawgic offers a sophisticated software tool designed exclusively for trusts and estates attorneys.

Allison Carbonneau • 4745 Sutton Park Court #404, Jacksonville, FL • 904-223-2223 • allison@lawgic.com

Life Audit Professionals, LLC (Booth 4)

What sets Life Audit Professionals apart from a traditional insurance agency is our in depth knowledge of life insurance matters and tax law. We use our expertise to work in tandem with estate planning professionals, attorneys, CPA's, registered advisors, wealth managers and bank trust officers.

Richard Newman • 2101 NW Corporate Blvd. #300, Boca Raton, FL • 561-948-2421 • rnewman@mylifeaudit.com

Management Planning Inc. (Booth 7)

MPI is a specialized financial services firm providing Tax-based valuations, valuations for Financial Reporting purposes and Transaction and Advisory Services.

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My Personal DataSafe (Booth 2)

My Personal DataSafe offers professionals a secure portal to collaborate with their clients. Our Xchange Port lets you upload your clients documents and provide them access to their own virtual safe deposit box to store their medical, financial, legal & personal information.

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