

**Real Property, Probate and Trust Law Section  
Executive Council Meeting  
The Broadmoor, Colorado Springs, Colorado  
Saturday, December 7, 2024  
9:00 a.m.**

***In-Person Only. No Zoom Attendance.***

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**Agenda**

- I. [Presiding](#) - *John C. Moran, Chair*
- II. [Secretary's Report](#) - *Angela M. Adams, Secretary*
- III. [Chair's Report](#) - *John C. Moran, Chair*
- IV. [Chair-Elect's Report](#) – *Wm. Cary Wright, Chair-Elect*
- V. [Treasurer's Report](#) – *S. Dresden Brunner, Treasurer*
- VI. [General Standing Committees Report](#) – *Wm. Cary Wright, Chair-Elect*
- VII. [Probate and Trust Law Division Report](#) – *Jon Scuderi, Division Director*
- VIII. [Real Property Law Division Report](#) – *Steven H. Mezer, Division Director*
- IX. [Director of At-Large Members Report](#) – *Wilhelmina F. Kightlinger, Director*
- X. [CLE Seminar Coordination Committee Report](#) – *Brenda Ezell (Real Property) and Nicklaus J. Curley (Probate & Trust), Co-Chairs*
- XI. [Legislation Committee Report](#) – *Lee A. Weintraub (Real Property) and Sancha Brennan (Probate & Trust), Co-Chairs*
- XII. [Probate and Trust Law Division Committees](#) – *Jon Scuderi, Division Director*
  1. **Ad Hoc Guardianship Law Revision** – *Stacy B. Rubel and David C. Brennan, Co-Chairs; Sancha K. Brennan and Nicklaus J. Curley, Co-Vice Chairs*
  2. **Ad Hoc Study Committee on Jurisdiction and Due Process** — *Barry F. Spivey, Chair; Sean W. Kelley and Shelly Wald Harris, Co-Vice Chairs*
  3. **Asset Protection** — *Michael A. Sneeringer, Chair; Richard R. Gans, Justin M. Savioli, and Patrick J. Lannon, Co-Vice-Chairs*
  4. **Attorney/Trust Officer Liaison Conference** — *Eamonn W. Gunther and Mitchell A. Hipsman, Co-Chairs; Stacey L. Cole, Gail G. Fagan, Michael M. Rubenstein, Kimberly Bald, and Sean Lebowitz, Co-Vice Chairs*

5. **Charitable Planning and Exempt Organizations** — Denise B. Cazobon, Chair; Kelly L. Hellmuth and Alyssa R. Wan, Co-Vice-Chairs
6. **Elective Share Review** — Cristina Papanikos, Chair; Lauren Y. Detzel, Jason P. Van Lenten, and Jenna Rubin, Co-Vice-Chairs
7. **Estate and Trust Tax Planning** — Richard N. Sherrill, Chair; Alfred J. Stashis, Jr., Andrew H. Thompson, and Jolyon D. Acosta, Co-Vice Chairs
8. **Guardianship, Power of Attorney and Advanced Directives** — Elizabeth M. Hughes, Chair; Jacobeli J. Behar, Stephanie L. Cook, and Marve Ann Alaimo, Co-Vice Chairs
9. **IRA, Insurance and Employee Benefits** — Charles W. Callahan, III, Chair; Rebecca C. Bell and Rachel N. Barlow, Co-Vice-Chairs
10. **Liaisons with ACTEC** — Elaine M. Bucher, Tami F. Conetta, Jerome L. Wolf, Charles I. Nash, L. Howard Payne, and Diana S.C. Zeydel
11. **Liaisons with Elder Law Section** — Travis D. Finchum and Marjorie E. Wolasky
12. **Liaison with the FSGA** – Stephanie Cook
13. **Liaisons with Tax Section** — William R. Lane, Jr., Brian M. Malec, and Brian C. Sparks
14. **Liaison with Professional Fiduciary Council** — Darby Jones
15. **OPPG Delegate** — Darby Jones
16. **Principal and Income** — Jolyon D. Acosta and Keith B. Braun, Co-Chairs; Susan Kubar, Vice-Chair
17. **Probate and Trust Litigation** — R. Lee McElroy, IV, Chair; Cady L. Huss and Darren M. Stotts, Co-Vice Chairs
18. **Probate Law and Procedure** — Theodore S. Kypreos, Chair; Benjamin F. Diamond, Stacey Prince-Troutman, and J. Grier Pressley, III, Co-Vice Chairs
19. **Trust Law** — David J. Akins, Chair; Jennifer J. Robinson, M. Travis Hayes, and Frederick “Ricky” Hearn, Co-Vice Chairs
20. **Wills, Trusts and Estates Certification Review Course** — J. Allison Archbold, Chair; J. Eric Virgil and Alyse Reiser, Co-Vice Chairs

**XIII. Real Property Law Division Committees** – *Steven H. Mezer, Division Director*

1. **Attorney Banker Conference** — Kristopher E. Fernandez and Salome J. Zikakis, Co-Chairs; R. James “Jim” Robbins, Jr., Vice Chair
2. **Commercial Real Estate** — E. Ashley McRae and Alexandra D. Gable, Co-Chairs; Annabella Barboza and Erin M. Miller, Co-Vice Chairs
3. **Condominium and Planned Development Law Certification Review Course** — Christine M. Ertl and Alessandra Stivelman, Co-Chairs
4. **Condominium and Planned Development** — Alexander B. Dobrev and Allison L. Hertz, Co-Chairs; Jordan Haynes and Joel McTague, Co-Vice Chair
5. **Construction Law** — Sanjay Kurian, Chair; Bruce D. Partington, Jason J. Quintero, and Brett Henson, Co-Vice Chairs
6. **Construction Law Certification Review Course** -- Scott P. Pence, Chair; Jason J. Quintero and Ryan Sullivan, Co-Vice Chairs
7. **Construction Law Institute** — Bradley R. Weiss, Chair; Trevor B. Arnold and Haley R. Maple, Co-Vice Chairs

8. **Development & Land Use** — Lisa B. Van Dien, Chair; Jin Liu and Gregg Strock, Co-Vice Chairs
9. **Insurance & Surety** — Adele I. Stone and Debbie S. Crockett, Co-Chairs; Anne Q. Pollack, Vice Chair
10. **Liaisons with FLTA** — Alan K. McCall, Melissa J. Murphy, Alan B. Fields and James C. Russick
11. **Liaison with American College of Real Estate Lawyers (ACREL)** — Martin A. Schwartz and William P. Sklar
12. **Liaison with American College of Construction Lawyers (ACCL)** — George J. Meyer
13. **Liaison with Florida Realtors** – Louis “Trey” E. Goldman, III
14. **Real Estate Certification Review Course** — Lloyd Granet, Chair; Martin S. Awerbach, Laura M. Licastro, and Melissa Scaletta, Co-Vice Chairs
15. **Real Estate Leasing** — Christopher A. Sajdera, Chair; Ryan J. McConnell and Terrence Harvey, Co-Vice Chairs
16. **Real Property Finance & Lending** — Jason M. Ellison and Deborah B. Boyd, Co-Chairs; Jin Liu and Nicole M. Villarroel, Co-Vice Chairs
17. **Real Property Litigation** — Manuel Farach and Shawn G. Brown, Co-Chairs; Amanda R. Kison and Lindsay Moczynski, Co-Vice Chairs
18. **Real Property Problems Study** — Susan K. Spurgeon, Chair; Brian W. Hoffman, Amber E. Ashton, and Scott Pence, Co-Vice Chairs
19. **Residential Real Estate and Industry Liaison** — James “Jamie” A. Marx and Kristen K. Jaiven, Co-Chairs; Rebecca L.A. Wood and Richard S. McIver, Co-Vice Chairs
20. **Title Insurance and Title Insurance Industry Liaison** — Christopher W. Smart, Chair; Leonard F. Prescott, IV, Jeremy T. Cranford, and Michelle G. Hinden, Co-Vice Chairs
21. **Title Issues and Standards** — Amanda K. Hersem, Chair; Robert M. Graham, Karla J. Staker, Lee Offir, and Melissa Scaletta, Co-Vice Chairs

**XIV. General Standing Committees** — *Wm. Cary Wright, Chair-Elect*

1. **Ad Hoc Bylaws** -- Robert S. Swaine and William T. Hennessey, III, Co-Chairs
2. **Ad Hoc Protocols** – Stacy O. Kalmanson, Chair; Colleen C. Sachs and Rachel Barlow, Co-Vice Chairs
3. **Ad Hoc Rules Revisions** – Michael V. Hargett, Thomas M. Karr, and J. Richard Caskey, Co-Chairs
4. **Ad Hoc TODI (Transfer on Death Instrument f/k/a RTODD)** — Christopher W. Smart and Alan S. “Steve” Kotler, Co-Chairs; Rebecca L.A. Wood, Vice Chair
5. **Amicus Coordination** — Kenneth B. Bell, Gerald B. Cope, Jr., Robert W. Goldman and John W. Little, III, Co-Chairs; J. Grier Pressly, III and Brian Hoffman, Co-Vice Chairs
6. **Budget** — S. Dresden Brunner, Chair; Tae K. Bronner, Linda S. Griffin, Pamela O. Price, and Alfred J. Stashis, Jr., Co-Vice Chairs
7. **Communications** -- Michael V. Hargett, Chair; Laura K. Sundberg, Vice Chair
8. **CLE Coordination** — Brenda B. Ezell and Nicklaus Curley, Co-Chairs; Robert

- Lancaster, Tattiana Stahl, Amanda R. Kison, Silvia B. Rojas, Yoshimi O. Smith, and Christopher A. Sajdera, Co-Vice Chairs
9. **Convention Coordination** — Stacy O. Kalmanson and Stephanie Cook, Co-Chairs
  10. **Disaster and Emergency Preparedness and Response** — Colleen C. Sachs, Chair; Amy B. Beller and Michael A. Bedke, Co-Vice Chairs
  11. **Fellows** — Bridget M. Friedman, Chair; Taniquea C. Reid and Jeanette Mora, Cummins, Co-Vice Chairs
  12. **History** -- David C. Brennan and E. Burt Burton, Jr., Co-Chairs; Michael P. Stafford, Vice Chair
  13. **Homestead Issues Study** — Jeffrey A. Baskies, Chair; Jeremy T. Cranford, E. Burt Bruton, Jr., and Shane Kelley, Co-Vice Chairs
  14. **Information Technology** — Hardy L. Roberts III, Chair; Alexander B. Dobrev, Jesse B. Friedman, and Jourdan Haynes, Co-Vice Chairs
  15. **Law School Outreach** — Kymberlee C. Smith, Chair; Kristine L. Tucker and Amanda C. Cummins, Co-Vice Chairs
  16. **Legislation** — Sancha C. Brennan (PT) and Lee A. Weintraub (RP), Co-Chairs; Arthur J. Menor (RP), Christopher W. Smart (RP), M. Travis Hayes (PT), Benjamin F. Diamond (PT), Michael V. Hargett (RP) and Stephanie Cook (PT), Co-Vice Chairs
  17. **Legislative Update** — Salome J. Zikakis (RP) and Kit Van Pelt (PT), Co-Chairs; Gutman Skrande (PT), Jennifer S. Tobin (RP), Terrence L. Harvey (RP), and Jeffrey S. Goethe (PT), Co-Vice Chairs
  18. **Liaison with:**
    - a. **American Bar Association (ABA)** — Edward F. Koren, Robert S. Freedman, George J. Meyer, and Julius J. Zschau
    - b. **Business Law Section** -- Manuel Farach
    - c. **Clerks of Circuit Courts** — Laird A. Lile
    - d. **FLEA / FLSSI** — David C. Brennan and Roland D. Waller
    - e. **Florida Bankers Association** — Robert G. Stern
    - f. **Judiciary** — Judge Mary Hatcher, Ret. Judge Hugh D. Hayes, Judge Mark A. Speiser, Judge Michael Rudisill, and Judge Kenneth Gillespie
    - g. **Out of State Members** — John E. Fitzgerald, Jr. and Nicole C. Kibert Basler
    - h. **TFB Board of Governors** — Michael Fox Orr
    - i. **TFB CLE Committee** — Nicklaus Curley and Brenda B. Ezell
    - j. **TFB Council of Sections** — John C. Moran and Wm. Cary Wright
    - k. **TFB Pro Bono Legal Services** — Lorna E. Brown-Burton
  19. **Long-Range Planning** — Wm. Cary Wright, Chair
  20. **Meetings Planning** — George J. Meyer, Chair
  21. **Membership** — Lawrence J. Miller, Chair; Annabella Barboza, Shayla M. Johnson-Mount, Eryn E. Riconda, and Joseph M. Percopo, Co-Vice Chairs
  22. **Model and Uniform Acts** — Patrick J. Duffey and Amber E. Ashton, Co-Chairs; Michael A. Bedke and Cullen I. Boggus, Co-Vice Chairs
  23. **Professionalism and Ethics** — Andrew B. Sasso, Chair; Alexander B. Dobrev, Elizabeth A. Stoops, Laura K. Sundberg, and Ret. Judge Celeste H. Muir, Co-Vice Chairs
  24. **Publications ActionLine** — Erin F. Finlen and Michelle G. Hinden, Co-Chairs;

Alexander S. Douglas, II, Gregg I. Strock, Seth R. Kaplan, Daniel L. McDermott, Paul E. Roman, and Lisa Van Dien, Co-Vice Chairs

**25. Publications Florida Bar Journal** — J. Allison Archbold (PT) and Homer Duvall, III (RP), Co-Chairs; Marty J. Solomon, Brian C. Sparks, Jonathan A. Galler, and Jack A. Falk, Co-Vice Chairs

**26. Sponsor Coordination** — Rebecca C. Bell, Chair; Jason J. Quintero, Marsha G. Madorsky, J. Michael Swaine, Cullen I. Boggus, and Silvia B. Rojas, Co-Vice Chairs

**27. Strategic Planning** — Robert S. Freedman and William T. Hennessey, III, Co-Chairs

**28. Strategic Planning Implementation** — Robert S. Freedman, William T. Hennessey, III, Robert S. Swaine, Sarah S. Butters, and S. Katherine Fraizer, Co-Chairs

**XV. [New Business](#)**

**XVI. [Adjourn](#)**

Motion to Adjourn.