

THE REAL PROPERTY, PROBATE AND TRUST
LAW SECTION OF THE FLORIDA BAR

2019 ANNUAL CONVENTION



GO ALL IN!

continuing
legal
education

committee
meetings

FUN family
activities

awards banquet
& casino
night



COMMITTEE MEETINGS

Thursday, May 30, 2019

6:30 am	Reptiles Run/Bicycle Club	Meet in Hotel Lobby
7:00 am – 5:00 pm	Registration Desk Hours	Opal Ballroom Foyer
7:30 am – 9:00 am	Breakfast \$	Opal Ballroom Foyer
8:00 am – 5:00 pm	Exhibit Booth Hours	Opal Ballroom Foyer
8:00 am – 8:30 am	Fellows	Sunset Salon
8:00 am – 9:00 am	Title Issues & Standards	Sea Salons
8:00 am – 9:30 am	Estate & Trust Tax Planning	Opal Sea/Opal Sand
8:00 am – 9:30 am	Sponsorship Coordination	Sunset Salon
8:00 am – 9:30 am	Real Property Problems Study	Opal Sun
9:30 am – 11:30 am	Joint Meeting of Commercial Real Estate, REST and Development & Land Use	Opal Sun
9:30 am – 11:00 am	Joint Meeting of Construction Law & Insurance & Surety	Beach View
9:30 am – 11:30 am	Trust Law	Opal Sea/Opal Sand
11:00 am – 3:00 pm	Spouse/Guest Event: Dunedin Excursion \$	Meet in Hotel Lobby
11:30 am – 1:00 pm	Real Property Litigation	Opal Sun
11:30 am – 12:30 pm	New Attendee Welcome & Orientation	Beach Breeze
11:30 am – 1:30 pm	Box Lunch \$	Sand Dune/Sand Dollar
11:30 am – 1:00 pm	Guardianship, Power of Attorneys & Advance Directives	Opal Sea/Opal Sand
11:30 am – 1:00 pm	Homestead Issues Study	Sunset Salon
11:30 am – 1:00 pm	Charitable Planning & Exempt Organizations	Beach View
12:00 pm – 1:30 pm	Condominium & Planned Development	Sea Salons
1:00 pm – 2:30 pm	Probate Law & Procedure	Opal Sea/Opal Sand
1:00 pm – 2:30 pm	Information & Technology	Sunset Salon
1:30 pm – 2:30 pm	Title Insurance & Title Industry Liaison	Opal Sun
2:30 pm – 4:00 pm	Mandatory Chairs & Vice Chair Meeting	Opal Sun
4:00 pm – 5:00 pm	At Large Members	Opal Sea/Opal Sand
4:00 pm – 5:00 pm	Ad Hoc Study Committee on Jurisdiction & Due Process**	Chair's Suite
5:00 pm – 7:00 pm	Pre-Reception at the Clearwater Aquarium \$	Pick up in Lobby
7:00 pm – 9:00 pm	Reception at Marina Cantina \$	Pick up in Lobby
9:00 pm – 11:00 pm	Hospitality Suite	Sand Bar

Be on the lookout for our Event App sponsored by
WFG National Title Insurance Company.



COMMITTEE MEETINGS

Friday, May 31, 2019

7:30 am – 5:00 pm	Registration & Exhibit Booth Hours	<i>Opal Ballroom Foyer</i>
7:30 am – 11:30 am	CLE: TRICKY HOMESTEAD ISSUES & OTHER HOT TOPICS	<i>Opal Sand</i>
	(Breakfast included with CLE Registration) \$	
9:00 am – 11:30 am	Kids Event: Sealife Expedition \$	<i>Meet in Hotel Lobby</i>
9:00 am – 11:30 am	Florida Realtor-Attorney Joint Committee	<i>Beach Breeze</i>
11:45 am – 1:15 pm	Annual Membership Luncheon \$	<i>Opal Sea/Opal Sun</i>
1:15 pm – 2:45 pm	Probate & Trust Litigation	<i>Opal Sand</i>
1:15 pm – 2:30 pm	Real Estate Leasing	<i>Beach Breeze</i>
1:15 pm – 2:45 pm	IRA, Insurance & Employee Benefits	<i>Opal Sand</i>
2:30 pm – 3:45 pm	Membership & Inclusion	<i>Sunset Salon</i>
2:30 pm – 3:45 pm	Residential Real Estate & Industry Liaison	<i>Sea Salons</i>
2:30 pm – 3:45 pm	Real Property Finance & Lending	<i>Beach Breeze</i>
2:45 pm – 4:15 pm	Asset Protection	<i>Opal Sand</i>
2:45 pm – 4:15 pm	Ad Hoc Fiduciary Licensing Study	<i>Sand Dollar</i>
2:45 pm – 4:15 pm	Professionalism & Ethics	<i>Sunset Salon</i>
2:45 pm – 4:00 pm	Law School & Mentoring	<i>Sand Dune</i>
4:15 pm – 5:00 pm	Attorney Trust Officer	<i>Sand Dollar</i>
4:15 pm – 5:00 pm	PAC	<i>Opal Sand</i>
5:00 pm – 6:00 pm	General Sponsor Reception (by invitation only)	<i>Beach Breeze</i>
5:00 pm – 6:00 pm	Student Reception	<i>Sand Bar</i>
6:00 pm – 7:00 pm	Pre-Dinner Reception \$	<i>Sea Salons</i>
6:00 pm – 11:00 pm	Kids Camp \$	<i>Opal Ballroom Foyer</i>
7:00 pm – 8:45 pm	Awards Dinner \$	<i>Opal Sea/Opal Sun</i>
8:45 pm – 11:00 pm	Casino Night \$	<i>Opal Sand</i>

Saturday, June 1, 2019

6:30 am	Reptiles Run	<i>Meet in Hotel Lobby</i>
7:30 am – 9:30 am	Probate & Trust Law Division	<i>Opal Sun</i>
	Roundtable Breakfast * \$	
8:00 am – 9:30 am	Real Property Law Division	<i>Sea Salons</i>
	Roundtable Breakfast * \$	
7:30 am – 10:00 am	Spouse/Guest Breakfast \$	<i>Beach View</i>
9:30 am – 12:30 pm	Executive Council Meeting *	<i>Opal Sea/Opal Sand</i>
12:30 pm – 5:00 pm	Enjoy the Hotel Amenities & Clearwater Beach	
	On Your Own (see activities flier)	
5:00 pm – 8:30 pm	Saturday Poolside Party \$	<i>Pool Lawn</i>



CLE PROGRAMING



Registration for
Section members:

\$125

Webcast:

\$200

Tricky Homestead Issues and Other Hot Topics

Friday, May 31, 2019 - Opal Sands Resort, Clearwater

Intermediate Level

Earn: 3.5 Hours General

Certification Credit: Real Estate 3.5 Hours, Tax 1.0 Hour, Wills, Trusts and Estates 1.0 Hour

7:30 am

Late Registration & Breakfast - sponsored by: Fidelity National Title Group

7:50 am

Welcome & Opening Remarks

8:00 am - 8:45 am

Homestead Trusts – Yes? No? Maybe? If so, How?

Rohan Kelley, Fort Lauderdale

Bruce Stone, Coral Gables

8:45 am - 9:15 am

Homestead Waivers

Jeffrey S. Goethe, Bradenton

9:15 am - 9:30 am

BREAK

9:30 am - 10:15 am

**Homestead Bonanza: Common Issues in
Insuring Title**

Melissa S. Scaletta, Orlando

Karla J. Staker, Maitland

Jennifer Jones Bloodworth, Orlando

10:15 am - 10:35 am

**Can We Justifiably Rely on the Current State of the Law
Regarding Fraud?**

Manuel Farach, Fort Lauderdale

10:35 am – 11:05 am

Homestead Tax Issues: Documentary Stamp Tax & Ad Valorem Tax

Brian C. Sparks, Tampa

11:05 am – 11:25 am

**Update on 2019 House & Senate Bills Regarding
Remote Online Notarization & Electronic Wills, Trusts, POAs, etc.**

Sarah Butters, Tallahassee

E. Burt Bruton, Miami

Can't attend in
person?
See link for
information
for Webcast,
CD &
DVD information!

Link to register: [Click Here](#)
(or go to [Florida Bar CLE Registration page](#))





THE EVENTS



Clearwater Marine Aquarium Reception

THURSDAY - MAY 30, 2019

5:00 pm - 7:00 pm

Price: \$10.00 (must be registered for Marina Cantina reception to attend)

Sponsored by: Raymond James

Keeping with the theme that more is better we have a pre-reception event this year at the Clearwater Marine Aquarium, home to dolphins Winter and Hope. There will be a private dolphin show and a dive presentation with Mavis. Of course, there will also be time to see the marine life on your own. You can even pet a sting ray if you dare.

Reception at Marina Cantina

THURSDAY - MAY 30, 2019

7:00 pm - 9:00 pm

**Price: \$65.00 for 14 and up
\$35 for 5 - 14, children under 5 are free**

Sponsored by: Old Republic Title and JP Morgan

Following the fun at the aquarium, join us at the Marina Cantina for a Margaritaville style reception. Enjoy a wide range of Mexican-inspired cuisine while sipping delicious margaritas underneath a setting sun overlooking the marina. This is sure to be a fun way to kick off the weekend. Transportation will be available by boat from the aquarium or by trolley from the hotel and the aquarium to this event. Dress code for this event is casual.

Hospitality Suite

THURSDAY - MAY 30, 2019

9:00 pm - 11:00 pm

Sponsored by: Valley National Bank

Join us back at the Opal Sands Resort at the Sand Bar for the Hospitality Suite. Drinks and dessert will be served.



THE EVENTS

Annual Meeting and Luncheon

FRIDAY - MAY 31, 2019

11:45 am - 1:15 pm

Price: \$35.00

Sponsored by: Total Estate Settlement Services Inc. and The Bank of Tampa

The Annual Luncheon will start off with the election of the 2019-20 Section officers followed by the presentation of the Section Rising Star and the At-Large Member of the Year awards. Special guest speaker, David Yates, Executive Director & CEO of the Clearwater Marine Aquarium, will discuss sea-life conservation and the making of the Dolphin Tale movies.



Friday Reception and Awards Dinner

FRIDAY - MAY 31, 2019

6:00 pm - 8:45 pm

Price: \$135.00 (includes Casino Night)

**Reception Sponsored by: Westcor and Wells Fargo
Dinner Sponsored by: First American Title and Suntrust Bank**

This evening is all about Vegas style and includes a reception, delicious dinner, drinks, and award presentations. Dress to impress for this event but you can leave the black ties at home. Make sure to bring your lucky rabbit foot, coins, or any other sort of charm that will bring you good fortune for the post dinner activities!

Casino Night

FRIDAY - MAY 31, 2019

9:00 pm - 11:00 pm

Price: \$25 (price for those attending the after hours casino night ONLY)

Sponsored by Evercore

Is Black Jack your game? Perhaps you prefer the Wheel of Fortune or Roulette? Either way, you can find your pleasure and attempt to win various gift baskets provided by our sponsors. Drinks and snacks included.





THE EVENTS

Saturday Poolside BBQ

SATURDAY- JUNE 1, 2019

Sponsored by: Winston Art Group

5:00 pm - 7:30 pm

**Price: \$45.00, Kids (for 14 and up \$25
for 5 - 14, children under 5 are free)**

After the Saturday Executive Council Meeting, meet poolside for dinner. This event will take place on the pool lawn and we will have music, drinks, and games. This is sure to be a great way to end the year.



JAIL-N-BAIL FUNDRAISER



**Contact
Dresden
Brunner for more
information on
how to
participate!**

We are hosting a Jail-N-Bail Bail Fundraising Event on May 31, 2019. All proceeds for this event will go to fund The Florida Bar Foundation to help provide access to justice for all Floridians.

Section volunteers will be detaining "outlaws" and placing them in "jail". Retired Judge Patricia Thomas will set the bond, which may be higher for those posing a flight risk. The "jailbird" is tasked with making as many calls as needed to raise bond money. Bond payments will be made directly to The Florida Bar Foundation through a special link that will be set up for the event. Current suspects and persons of interest of the Section include Sandra Diamond, Gwynne Young, Andrew Sasso, Michael Tanner, Bill Schifino, Andrew O'Malley, and Robert S. Freedman. If you would like to volunteer to be a prisoner or if you are interested in helping to post bail for an outlaw contact Dresden Brunner at dbrunner@dresdenbrunnerlaw.com to volunteer or get more information.





FAMILY FUN

Dunedin Excursion

THURSDAY - MAY 30, 2019

11:00 am - 3:00 pm

Price: \$30 (includes lunch)

Take a ride to the town of Dunedin. When you arrive, lunch at Bon Appetit awaits you. After lunch, stroll the streets at your leisure. Enjoy a little shopping or ice cream at Strachan's while walking down Main Street.

Kids Event: Sea Life Safari

FRIDAY - MAY 31, 2019

9:00 am - 11:30 am

Price: \$15

Take a ride to the Clearwater Marine Aquarium. The Sea Life Safari Boat Tour includes a 90-minute trip around the Clearwater Bay estuary. Learn about dolphins, sea birds, and other marine life as a Marine Specialist narrates on the scenic ride to a shell island. You'll witness data collection in action as you watch a net pull, and then participate in a "show and tell" of the sea creatures before releasing them back into the bay. Kids and adults alike will love this one-of-a-kind, hands-on experience.

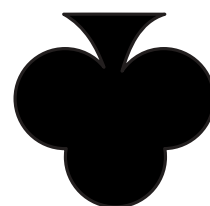
Game-Night Kid's Camp

FRIDAY - MAY 31, 2019

6:00 pm - 11:00 pm

Price: \$50 (includes dinner)

Register your children (ages 4-14) to attend a kid's camp on Friday night. While adults are partaking in the Friday evening events, children will enjoy video games, play laser tag, watch movies, and partake in other fun activities. Price includes dinner and ice cream.



Hotel Information



Address: 430 S. Gulfview Blvd. Clearwater, FL 33767

Parking: \$15 discount valet parking

Room Rate: The room block for the Florida Bar has been fully committed. To be placed on the waitlist, please click below. Resort fee has been waived.

Click here to be added o waitlist: https://thefloridabar-aeifx.formstack.com/forms/hotel_room_waitlist_opalsands

Overflow Room Block at the Residence Inn, Clearwater.
Click Here for reservation site.

Amenities:

BEACH CHAIRS

Beach chairs and cabanas are available until 5 p.m. daily to rent on Clearwater Beach, just a short walk across the dunes. Towels are available for use at the beach and are at the stand on the pool deck.

POOL

Soak up the sun by the spectacular zero-entry Gulf front pool at Opal Sands Resort. This tropical hotel pool boasts stunning views of the Gulf of Mexico, comfortable lounge chairs, and friendly pool attendants who will ensure you have everything needed for a fun day in the sun.

SPA

A soothing modern design, signature services, and customized treatments from seasoned therapists will help you embark on a journey of complete rejuvenation. Opal Spa offers a tantalizing menu of treatments and salon services designed to leave you feeling revitalized from head to toe, along with personalized packages that allow you to design your ideal spa experience. Between treatments, luxuriate among the spa's outdoor patios with picturesque views. Whether you are seeking a day of renewal or a week-long spa escape, Opal Spa will leave you feeling restored and completely renewed. The Florida Bar receives a 10 % discount on services.

BIKE

The hotel offers complimentary bike rentals to hotel guests.

Registration

To register, log into The Florida Bar Member's Portal at www.member.floridabar.org, click Meetings/CLE Events and scroll to the event titled, "**2019 RPPTL Annual Section Convention.**" The events are listed in chronological order. Online registration will be available until May 17th. After this date, limited onsite registration will be available. Onsite registration is based on availability. **REFUNDS WILL NOT BE ISSUED AFTER MAY 17th.**

Not attending any food functions? Still want a nametag? Use the same link to provide your attendee information





Convention Sponsors

Overall Convention Sponsor



Special Event Sponsors



Exhibitors

