

CHAIR

Debra L. Boje
Gunster Yoakley & Stewart, P.A.
401 E. Jackson St., Ste. 2500
Tampa, FL 33602-5226
(813) 222-6614
dboje@gunster.com

CHAIR-ELECT

Robert S. Freedman
Carlton Fields
4221 W. Boy Scout Blvd., Ste. 1000
Tampa, FL 33607-5780
(813) 229-4149
rfreedman@carltonfields.com

PROBATE DIVISION DIRECTOR

William Thomas Hennessey, III
Gunster Yoakley & Stewart, P.A.
777 S. Flagler Dr., Ste. 500E
West Palm Beach, FL 33401-6121
(561) 650-0663
whennessey@gunster.com

REAL PROPERTY DIVISION DIRECTOR

Robert S. Swaine
Swaine & Harris, P.A.
425 S. Commerce Ave.
Sebring, FL 33870-3702
(863) 385-1549
bob@heartlandlaw.com

SECRETARY

Sarah Butters
Ausley McMullen
123 S. Calhoun Street
Tallahassee, FL 32301-1517
(850) 425-5447
sbutters@ausley.com

TREASURER

Wm. Cary Wright
Carlton Fields
4221 W. Boy Scout Blvd., Ste. 1000
Tampa, FL 33607-5780
(813) 229-4135
cwright@carltonfields.com

LEGISLATION CO-CHAIRS

S. Katherine Frazier
Hill Ward Henderson
101 E. Kennedy Blvd., Ste. 3700
Tampa, FL 33602-5195
(813) 221-3900
skfrazier@hwahlaw.com

Jon Scuderi
Goldman Felcoski & Stone, P.A.
850 Park Shore Dr., Ste. 203
Naples, FL 34103-3587
(239) 436-1988
jscuderi@gfsestatelaw.com

CLE COORDINATION CO-CHAIRS

Steven H. Mezer
Becker & Poliakoff, P.A.
1511 N. West Shore Blvd., Ste. 1000
Tampa, FL 33607-4591
(727) 804-0875
smezer@bplegal.com

John C. Moran
Gunster Yoakley & Stewart, P.A.
777 S. Flagler Dr., Ste. 500E
West Palm Beach, FL 33401-6121
(561) 650-0515
jmoran@gunster.com

DIRECTOR, AT-LARGE MEMBERS

Lawrence Jay Miller
Gutter Chaves Josepher, et al.
2101 N.W. Corporate Blvd., Ste. 107
Boca Raton, FL 33431-7343
(561) 998-7847
lmiller@floridatx.com

IMMEDIATE PAST CHAIR

Andrew M. O'Malley
Carey, O'Malley, Whitaker, et al.
712 S. Oregon Avenue
Tampa, FL 33606-2543
(813) 250-0577
aomalley@careyomalley.com

PROGRAM ADMINISTRATOR

Mary Ann Obos
The Florida Bar
651 E. Jefferson Street
Tallahassee, FL 32399-2300
(850) 561-5626
mobos@flabar.org

**REAL PROPERTY,
PROBATE &
TRUST LAW
SECTION**



**THE
FLORIDA
BAR**

www.RPPTL.org

November 2, 2018

Re: Re-Nomination of At Large Members for the
Real Property, Probate and Trust Law Section, 2019-2020

Dear ALMs:

Your work continues to be part of the bedrock of our Section and helps deliver the mission and purpose of RPPTL. As you know, in order to continue the work, under the Section's By-laws and Procedures, you must submit your Reapplication for Re-Nomination as an ALM by December 15 of each year. I have attached our brief checklist of responsibilities and expectations for all ALMs and ask that you review it and complete the attached Application for Re-Nomination as Section At Large Member. Once completed, please forward a scanned copy of it by email to my secretary, Maureen Pasquarello at MPasquarello@floridatx.com with a copy to me at LMiller@floridatx.com. Remember that the Re-Nomination Application is due on or before December 15, 2018.

Thank you and thank you for all you do for the RPPTL Section. I look forward to continuing to work with you.

Very truly yours,

*Lawrence J. Miller,
Director, At Large Members*

cc: Debra L. Boje, Chair
Robert S. Freedman, Chair Elect

THE SPECIFIC RESPONSIBILITIES OF THE AT-LARGE MEMBERS

1. An ALM is required to attend the minimum number of Executive Council Meeting required by the Section's Bylaws to maintain that person's position on the Council.
2. An ALM is required to attend in person at least two (2) ALM meetings each Bar year.
3. An ALM is required to be active in at least one Section Committee.
4. An ALM is expected to be active in his or her Circuit's local Bar activities (especially those concerning any local real property, probate or trust law committees).
5. An ALM is required to be a communication conduit between the Section and the Section members in his or her Circuit. An ALM must attempt to communicate Section news and activities to the Section members in his or her Circuit on a regular basis (at least after each Executive Council meeting). It is preferred if such communications are coordinated with the other ALMs in your Circuit. An ALM is also encouraged to know who the legislators and Florida Bar Governing Committee members are from their Circuit and should be available, if directed, to contact such legislators and members to communicate Section positions and requests.
6. An ALM is expected to contact new Section members in his or her Circuit, to let them know how they might get involved in the Section.
7. An ALM is expected to participate in ALM projects.
8. It is required that once each year, at a minimum, each Circuit hold an organization meeting to assign tasks and report back to the ALM Director the activities and projects that the Circuit has undertaken the past year.

APPLICANT:

_____ (Last Name)
_____ (First Name)

**REAL PROPERTY, PROBATE & TRUST LAW SECTION
APPLICATION FOR **RE-NOMINATION**
AS AN AT LARGE MEMBER ("ALM")
FOR JULY 1, 2019 TO JUNE 30, 2020**

DEADLINE FOR SUBMISSION: December 15, 2018
PLEASE E-MAIL COMPLETED APPLICATION TO: lmiller@floridatax.com

Name: _____ Judicial Circuit: _____

Law Firm or Employer: _____

Email Address: _____ Area of Law: RP PT

Office Phone Number: _____ Phone Number: _____

The ALM responsibilities of the At Large Members are set forth in the By-Laws of the RPPTL Section and the ALM Problem Study subcommittee Report approved by the Executive Council. These responsibilities are listed below. After each one, please explain what you have done to fulfill these responsibilities.

1. **Responsibility**: An ALM is required to attend the minimum number of Executive Council Meetings required by the Section's By-Laws to maintain that person's position on the Council.

I attended the following RPPTL Executive Council meetings (not At Large Member meetings) from July 1, 2017 to date [check ONLY those which you attended]:

- Palm Beach, FL (July 2017)
- Boston, MA (October 2017) (Out of State - Optional)
- Naples, FL (December 2017)
- St. Augustine, FL (February 2018)
- St. Pete, FL (May-June 2018)
- Palm Beach, FL (July 2018)
- Rome, Italy (September 2018) (Out of State - Optional)
- Orlando, FL (December 2018)

2. **Responsibility:** An ALM is expected to attend at least two At Large Members meetings each bar year. I attended the following ALM meetings from July 1, 2018 to date [check ONLY those which you attended] if you just became an ALM this year please indicate:

- Palm Beach, FL (July 2018)
- Rome, Italy (September 2018)
- Orlando, FL (December 2018)
- I just became an ALM July 1, 2018

3. **Responsibility:** An ALM is required to be active in at least one Section Committee. Please list the Section Committee(s) you participate in and what you have contributed to each Committee: _____

4. **Responsibility:** An ALM is encouraged to be active in his or her Circuit's local bar activities (especially those concerning any local real property, probate or trust law committees). Please explain how you have fulfilled this responsibility: _____

5. **Responsibility:** An ALM is expected to be a communication conduit between the Section and the Section members in his or her Circuit. An ALM must attempt to communicate Section news and activities to the Section members in his or her Circuit on a regular basis (at least after each Executive Council meeting). It is preferred if such communications are coordinated with the other At Large Members in your Circuit. Please indicate how you have made efforts to communicate Section information to members at large. _____

6. **Responsibility:** An ALM is encouraged to contact new Section members in his or her Circuit, to let them know how they might get involved in the Section. Please explain how you have fulfilled this responsibility: _____

7. **Responsibility:** An ALM is expected to participate in ALMs' projects. Please indicate what projects you have participated in as an ALM. _____

8. Please indicate if you are the Lead ALM for your circuit. If you are not the lead ALM please indicate if you would be willing to serve as Lead ALM:

I am am not the Lead ALM. (If a Lead ALM, please provide your action plan with this application.)

Lead ALM Action Plan attached

I would would not be willing to serve as Lead ALM.

9. Other:

a. Please list other ways in which you have been a productive ALM which are not discussed

b. Please list at least two suggestions you have for ALM projects or ways to improve our communications to section members at large (if you have additional suggestions please attach additional page):

1) _____

2) _____

3) _____

Signature of At Large Member

Date: _____

Print Name