



**The Florida Bar Real Property, Probate and Trust Law Section,  
the Real Property, Probate and Trust Law PAC &  
the RPPTL-PAC present the Section's**



**Friday, August 1, 2014**

**The Breakers  
One South County Road  
Palm Beach, Florida 33480**

Course No. 1773R

# 34th Annual RPPTL Legislative & Case Law Update

Friday, August 1, 2014

The Breakers • One South County Road • Palm Beach, Florida 33480

Course No. 1773R

7:30 a.m. – 8:00 a.m.

## Registration

8:00 a.m. – 8:05 a.m.

## Opening Remarks

8:05 a.m. – 8:25 a.m.

## Legislative Potpourri

*Peter M. Dunbar, Tallahassee*

8:25 a.m. – 8:40 a.m.

## Uncommercializing the Condominium Act and Other Matters

*Martin A. Schwartz, Miami*

8:40 a.m. – 9:10 a.m.

## Title: Back from the Ashes— Restoration of the Economic Loss Rule for Title Insurance and Other Changes Affecting your Real Estate & Title Practice.

*Alan B. Fields, Apollo Beach*

9:10 a.m. – 9:25 a.m.

## Doing things the E(asy)(?)—way: E-filing, E-Service and E-Publication

*Laird A. Lile, Naples*

9:25 a.m. – 9:50 a.m.

## Select Litigation Developments: Making the Unclear Clear and the Clear Unclear

*Cristina Papanikos, Miami*

9:50 a.m. – 10:10 a.m.

## Break

10:10 a.m. – 10:30 a.m.

## Old is Getting Younger; Managed Care or Managed Scare?

*Charles F. Robinson,  
Clearwater*

10:30 a.m. – 10:45 a.m.

## FACT is Don't be Afraid of FATCA

*Steven H. Hagen, Miami*

10:45 a.m. – 11:15 a.m.

## Make Love, Not War ... Guardianship Fraud Prevention

*William T. Hennessey, West Palm  
Beach*

11:15 a.m. – 11:35 a.m.

## Lapsing and Liability – What's New for Trustees

*Shane Kelley, Ft. Lauderdale*

11:35 a.m. – 12:00 p.m.

## Keeping Confidential Information Confidential

*Deborah L. Russell, Naples*

12:00 p.m. – 1:15 p.m.

## Lunch

1:15 p.m. – 1:30 p.m.

## Fridays with Morey

*Richard R. Gans, Sarasota*

1:30 p.m. – 1:45 p.m.

## 2014: A Year of Catch-up for Community Associations

*Steven H. Mezer, Tampa*

1:45 p.m. – 2:00 p.m.

## The Family Trust Company Top 10 - What You Need to Know Right Now

*Brian M. Malec, Orlando*

2:00 p.m. – 2:25 p.m.

## Current Professional Ethics Issues Related to Trust Accounts

*John B. Neukamm, Tampa*

2:25 p.m. – 2:40 p.m.

## Insurance Claims, Homeowner Rights and Citizen's Insurance: What's New for 2014

*Sanjay Kurian, Ft. Myers*

2:40 p.m. – 3:00 p.m.

## Break

3:00 p.m. – 3:50 p.m.

## Florida Dirt Case Law 2014: The Judicial Tilling of the Field

*Michael J. Gelfand, West Palm Beach*

3:50 p.m. – 4:40 p.m.

## Home From Planet Zircon And I Feel Like A New Man (2014 case update discussing the latest probate, trust and guardianship cases)

*Robert W. Goldman, Naples*

### CLE CREDITS COURSE NUMBER 1773R

#### CLER PROGRAM

(Maximum Credit: 8.0 hours)

General: 8.0 hours

Ethics: 1.0 hour

#### CERTIFICATION PROGRAM

(Maximum Credit: 4.5 hours)

Elder Law: 3.0 hours

Real Estate: 4.5 hours

Wills, Trusts and Estates: 3.0 hours

## Sponsored by: Attorney's Title Fund Services, LLC

Stuart H. Altman, Miami – Program Chair  
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R. James Robbins, Jr., Tampa – Co-Vice Chair  
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Barry Spivey, Sarasota – Co-Vice Chair  
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John B. Neukamm, Tampa – RPPTL-PAC Chair  
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# USE THIS FORM FOR LIVE IN-PERSON REGISTRATION

The Florida Bar Real Property, Probate & Trust Law Section, the Real Property, Probate and Trust Law PAC & the RPPTL-PAC present the Section's

## 34th Annual RPPTL Legislative & Case Law Update

**PRE-REGISTRATION DEADLINE: July 25, 2014**

### REGISTRATION FORM — Course No. 1773R

(105) The Breakers, August 1, 2014

Name \_\_\_\_\_ Florida Bar Number \_\_\_\_\_

Mailing Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Email \_\_\_\_\_ Telephone \_\_\_\_\_

#### PAYMENT BY CHECK ONLY.

MAO: Course Number 1773R

- Real Property, Probate and Trust Law Section Member ..... \$200.00
- RPPTL-PAC Member ..... \$200.00
- Full-time law college faculty or full-time law student ..... \$100.00
- Persons attending under The Florida Bar's policy of fee waivers (including judges) ..... \$ 50.00
- All Others..... \$300.00

**Please note: All course fees include a copy of the printed course materials.**

**Send form and check payable to RPPTL-PAC\* to:  
RPPTL-PAC, P.O. Box 568157, Orlando, FL 32856-8157**

**Any questions regarding seminar registration please call (850) 561-5831**

We are unable to accommodate registrations by telephone or facsimile. **Checks only. No cash or credit cards.**

Registrations will be processed on a first-received, first-registered basis, until the facility's capacity has been reached.

If the facility's capacity has not been reached with advanced registrations, on site registration will be available, with an additional \$25 charge. On-site registrations could not be accommodated last year.

**The registration fee, less a \$25 cancellation charge, will be refunded if the refund request is postmarked by July 25, 2014. There will be no refund if request is not postmarked on or before July 25, 2014 and mailed directly to RPPTL-PAC.**

**Please mail your refund request to RPPTL-PAC at the above address. Do not mail refund requests to The Florida Bar. Refund requests mailed to The Florida Bar cannot be processed.**

\*The seminar registration fee is payable to the RPPTL-PAC. The RPPTL-PAC is a political action committee, which is not affiliated with, or controlled by The Florida Bar Real Property, Probate and Trust Law Section. This seminar is being held in conjunction with the Section's Executive Council Committee meetings on July 31, 2014 and the Executive Council meeting on August 2, 2014 also at The Breakers, Palm Beach. All RPPTL section members are invited to participate in the programs and receptions. The registration form for the executive council meeting can be found at [www.rpptl.org](http://www.rpptl.org). Should you have additional questions, please call (850) 561-5831.

### Hotel Reservation Information

**THE BREAKERS, Palm Beach  
561-655-6611**

#### Suggested lodging alternatives:

The Four Seasons: 561-582-2800  
The Colony Palm Beach: 561-655-5430

The Brazilian Court: 561-655-7740  
The Chesterfield: 561-659-5800

#### LEGISLATIVE UPDATE

Date: \_\_\_\_\_  
Check # \_\_\_\_\_ Check: \$ \_\_\_\_\_  
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~ Presented Live: Friday, August 1, 2014, The Breakers, Palm Beach ~

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**VIDEO DVD** (includes electronic course book) **1773D**  
Cost: \$375 plus your local tax

**COURSE BOOK ONLY** (hard copy) **1773M**  
Cost: \$100 plus your local tax

**Contact Information:**    **The Florida Bar**  
   **ATTN: Order Entry**  
   **651 East Jefferson Street**  
   **Tallahassee, Florida 32399-2300**  
   **850-561-5831**

### **Online Webcast**

**Cost: \$350**

\*Webcast registrants receive an email two days prior to the seminar, with log-in credentials to access course materials and the webcast link. Call InReach at (877) 800-1335 with any questions.

[Click Here to Register](#)

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<http://tinyurl.com/FloridaBarCLE1773>

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